



## Case Studies and the Effective Use of Building Analytics

Course Number: CXENERGY1822

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Course Description

As digital controls and smart meters become commonplace in commercial buildings, facilities teams have access to overwhelming amounts of data. This data does not typically lead to insights and corrective actions unless it is analyzed and prioritized in automated ways. Analytic software and diagnostic tools usage are increasing to help uncover hidden operational opportunities, which is enticing for decision makers looking for short paybacks.



Learning Objectives

At the end of the this course, participants will be able to:

1. Learn about case study and other resources developed by Lawrence Berkeley National Laboratory that address common questions on Energy Management and Information Systems.

2. Learn about details on the energy savings findings, technical assistance delivered and solutions being pursued by the participants in the Smart Energy Analytics Campaign.

3. Understand the research being gathered to update the world's largest database on commissioning case studies.

4. Understand the need for updating those foundational documents with new data that reflects the advance in the tools, technologies supporting data management in commercial buildings.



Agenda

- Motivation to use EMIS
- Features of EMIS and MBCx
- Smart Energy Analytics Campaign
- Case Studies from the Smart Energy Analytics Campaign
- Commissioning Study update



## Motivation to Use EMIS

- Data is everywhere and getting cheaper
- EMIS adopters have shown significant savings and improvements in persistence of savings But....

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Lots of data = high value?
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Which data?

What kind of EMIS?

How do I set it up?

How often should the data be analyzed?

- What should I look for?
- What is the cost benefit?





## **Energy Data before EMIS**



## Energy Data after EMIS

	Facility	Meter	Scope	Data Service	Last reading	Status	
	Faculty Club / An	Faculty Club/A	Bill	Urjanet Bills	Sep 23, 2014 23:00	✓ Online	••
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Lucid Building OS

buildingOS\_ Menu -

Energy Management and Information Systems



What are EMIS

EMIS are a broad family of tools to monitor, analyze, and control building energy use and system performance



The boundaries can be fuzzy; some tools cross categories, e.g., energy information systems with FDD capabilities



# Energy Information Systems (EIS) and Advanced EIS

- A web-based tool to display and analyze interval wholebuilding and submetered energy data
- Key uses
  - Data visualization (i.e. energy dashboard)
  - Whole building & sub meter level energy **benchmarking**
  - Energy anomaly detection, excessive use vs. 'typical'
  - Project savings verification
- Savings potential enabled with EIS<sup>1</sup>
  - Median decrease in energy: 8-17%

<sup>1</sup>Granderson, J, Lin, G, Piette, MA. Energy information systems (EIS): Technology costs, benefits, and best practice uses. Lawrence Berkeley National Laboratory, November 2013. LBNL-6476E





## **EIS and Advanced EIS Examples**

- Energent
- Energy ICT
- EnerNOC
- eSight Energy
- Gridium
- ICONICS
- Lucid BuildingOS
- MACH Energy
- Noveda
   Technologies
- Schneider Electric
- Switch Automation
- Trane Building Advantage

**Benefits** 

- Review load profiles on a regular basis
- Track savings in real time, alarm when energy exceeds expectations
- Take weather and occupancy changes into account

## Energy savings potential

• Median decrease in energy: 8-17%

Costs - \$ to \$\$

- 3rd party software (SaaS or installed onsite)
- Service contractor (Software + service package)



## **EIS and Advanced EIS Screenshot**



Advanced EIS, showing cumulative savings



# EIS Implementation *before – large amount of building information, but not actionable*



## EIS Implementation after – an actionable data platform

Buildings at Lawrence Berkeley National Lab					On Hill Wet Lab EUI / Last 12 month		
Search	Filter -				On Hill Wet Lab EUI		
					0 100 200 300	400	500
NR		THE			Building 74 552 kBTU/sq ft		
					<b>Building 84</b> 315 kBTU/sq ft		
Building 02 6 meters	Building 06 12 meters	Building 15 12 meters	Building 30 4 meters	Building 33 3 meters	Building 70 178 kBTU/sq ft		
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NOS.					Building 66 124 kBTU/sq ft		
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Building 76	Building 77	Building 84	Building 86	Building 88			
3 meters	2 meters	3 meters	5 meters	7 meters	Jan Feb Mar Apr May .	Jun Jul Aug Se	p Oct Nov Dec
					Total electricity use, Tota 2015 2016	l electricity use,	Difference
					2.0B Wh 57	0.2M Wh	· / I /0

Source: Lucid Building OS/LBNL

## EIS Identifies Savings Opportunity: Heat Map



## EIS Identifies Savings Opportunity: Load Profile

#### Load Profile Analysis





## Fault Detection and Diagnosis (FDD)

- FDD a tool to automatically identify HVAC system or equipment level faults, and sometimes root causes
- Key uses
  - Automatically detects problems with less analysis time
    - Improper set points
    - Faulty sensors
    - Improper economizer operation
    - Under/over ventilation
    - Malfunctioning dampers, valves, or actuators
  - Prioritize faults based on fault frequency or estimated fault cost
- Savings potential enabled with FDD<sup>1</sup>
  - Whole building energy savings of 2-11%

**15-minute** and **less interval system** or **component** data (i.e. air temp.& pressure, airflow rate, VFD speed)



<sup>1</sup>TIAXLLC, Energy impact of commercial building controls and performance diagnostics, (2005)

## Fault Detection and Diagnosis (FDD) Examples

- BuildPulse
- Cimetrics
- CopperTree Analytics
- Enerliance/YARDI
- EZENICS
- FacilityConneX
- ICONICS
- KGS Buildings
- Powerhouse Dynamics
- Sky Foundry

## Benefits

- Automatically detects problems at the system or equipment level with less analysis time
- Prioritize faults based on fault frequency or estimated fault cost

## Energy savings potential

 Correcting faults can decrease whole building energy use by 2-11%

## Cost-\$\$\$

- Labor to set-up & tune, potentially add sensors/meters
- High configuration costs to custom FDD rules
   for non-standard HVAC system

## Fault Detection and Diagnosis (FDD) Screenshot

Top 5 Issues									
Energy									
Building Equipment		Notes	Cost/Qtr.						
Anon Hospital AHU_6_CAVs		Low Damper Position – opportunity for static pressure reset.	\$11,120						
Anon Hospital AHU_11		No supply temp reset. Cooling valve issues.	\$7,778						
Anon Hospital AHU_6		No supply temp reset. Cooling valve issues.	\$6,163						
Anon Hospital AHU_5		Supply temp lower than setpoint. No supply temp reset. Cooling valve issues.	\$5,029						
Anon Hospital AHU_4		Supply temp lower than setpoint. No supply temp reset. Cooling valve issues.	\$4,318						
Recommended Actions									
• The AHU 6 static pressure is being driven by one zone – you could get over \$11,000 savings by lowering it									
Review terr	<ul> <li>Review temperature performance and air flow balance of CAV units with high comfort priorities</li> </ul>								
Check AHL	Check AHU 4, 5, 6, and 11 for leaking cooling valves								
Check flat-l	Check flat-lined temperature sensor in zone served by CAV1_16								
Explore why	Explore why AHU 10 and 11 have such low static pressure								
Check CAV	<ul> <li>Check CAV8_2 and CAV3_11 for stuck reheat valve – valve fully open, but temperature can't reach setpoint</li> </ul>								

FDD, showing top 5 faults and recommended actions



## Fault Detection and Diagnosis (FDD) Screenshot





## FDD Identifies Savings Opportunity: Outdoor Air Usage

## Outside Damper Stuck Open, FDD tool alert



Fault description



Source: SkyFoundry

# FDD Identifies Savings Opportunity: Simultaneous Heating and Cooling

- Email notification informed facility engineer of an issue
- Facility engineer issued a work order under existing service contract
- O&M contractor found failed pilot-positioner on a pre-heat valve

Result: valve was fixed with two weeks by contractor

<u>Building</u>	Equipment	Analysis	Start Date	Notes Summary	Cost	E	<u>C</u>	M	Actions
13	M13_AH1 (Air Handler)	AHU Coils	4/1/2013	No supply temp reset. Simultaneous heating and cooling. Heating & cooling valve issues.	\$955	10		6	•
						-		_	



# Monitoring Based Commissioning (MBCx) Process and Benefits

- MBCX implemented in conjunction with EBCx or after EBCx to make sure benefits persist
- MBCx usually focuses on HVAC and lighting systems
- EMIS tools that support MBCX EIS, FDD, BAS
- MBCx can reduce building energy waste by up to 15%, improve occupant comfort, and extend mechanical life
- The <u>MBCx Plan Template</u> is available to help building staff drive a stepby-step process tailored for their organization



## Smart Energy Analytics Campaign



## Smart Energy Analytics Campaign

The Smart Energy Analytics Campaign is designed to increase voluntary adoption of these technologies by owners and operators of public and private sector buildings





## Smart Energy Analytics Campaign Goals

- Facilitate the adoption of EMIS and MBCx
- Participants use EMIS and share results
- Produce research reports summarizing the EMIS and MBCx industry





## Benefits of Smart Energy Analytics Campaign Participation

- Gain national recognition for leading edge energy management
- Receive technical assistance from Lawrence Berkeley National Laboratory
- Access peer network groups
- Contribute to EMIS and MBCx research





## Benefits of Smart Energy Analytics Campaign Technical Assistance

- 1 on 1 Technical Support
- FDD Peer Network
- Top Resources
- Webinars
- Case Studies
- Utility Incentive List
- Find a Product or Service

### **Top Resources**

Expert resources to help adopt and utilize premiere EMIS technologies.

#### **Overview/Business Case**

#### Title

#### EIS Business Case

Costs and benefits of energy information systems

#### EIS: Technology Costs, Benefit, and Best Practice Uses

A large-scale assessment of EIS uses, costs, and energy benefits, based on a series of case study investigat generalizable findings

#### EIS: Technology Costs, Benefit, and Best Practice Uses (Slide Presentation)

Summary presentation of the EIS: Technology Costs, Benefit, and Best Practice Uses study



## Case Studies from Smart Energy Analytics Campaign



Smart Energy Analytics Campaign Participants Recognized

Spring 2017 (Use of Existing EMIS)

EM(

NIVERSITY

MGM RESORTS

Fall 2017 (New or expanded EMIS installation)







Carleton









## Case Study: Aurora Public Schools

- Tracking electric, gas, water, & waste for 50 schools
- Public dashboards
- Diagnostic Console for maintenance technicians





## Case Study: MGM Resorts International



• 8 million sq ft, recognized for largest portfolio using analytics

"When issues arise involving major HVAC equipment, the first call is to the [analytics] team to see if it can be diagnosed. This process saves an enormous amount of money in avoided service calls and unnecessary equipment replacement." – Chris Magee, VP Sustainable Facilities



## Case Study: Central Piedmont Community College

- Engaging third party providers to support pilots
- Dashboard tracks high priority issues and key performance metrics
- Actively monitoring corrective actions to ensure follow through

OADamperPosition







AHU Cool(%) Def

100 %

50 %

0 %

ENABLED - Long Cycling

## Case Study: Commonwealth of Kentucky

- Best Practice in Expansion of EMIS
- 2016 2.5m sq.ft. added to EIS/FDD system (20m sq.ft. total)
- Building analytics and diagnostics
- Tools & services for Agencies:
  - Building Dashboard
  - Baselining and Benchmarking
  - BAS Operational Analysis
  - Remediation
  - Energy Savings Project Tracking
  - New Construction sequence review
- Development of High Performance Buildings Standard







## Case Study: Commonwealth of KY EMIS Provider Interval Data Systems

- MBCx Provider for Commonwealth of KY
- 1,350 meters, 142,000 BAS points
- MBCx Services
  - Operational analysis & recommendations
  - BAS (re)programming design/implementation
  - New construction SOO design review
  - Owner's representative
- EMIS includes
  - FDD management driven by system metrics
  - Automatic energy savings tracking
  - Asset/document management
  - ECM tracking & work order system integration



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## Case Study: Carleton College

- 1.6 m square foot campus
- Tracking consumption and renewables
- Using EIS for project M&V
- Weekly energy team meetings built around smart energy analytics





Carleton





Case Study: University of California, Davis



- Innovation in the Use of Analytics
  - 100 buildings, 8 million sq ft
  - One building achieved 22% energy savings for \$44,500 cost savings, another building achieved 24% energy savings for \$130,500 cost savings



## Case Study: Emory University



- Energy Performance in a Portfolio
  - 20 buildings, 2.7 million sq ft
  - 25% reduction in whole building energy use
  - Reduction driven through in-house existing building Cx paired with FDD algorithms





## Case Study: Salt Lake City

- Energy Performance in a Single Site
  - 167,000 sq ft building
  - In one year, building reduced electric consumption by 8%, gas consumption by 57% for total Btu savings of 35%
  - Simple payback 1.5 years







## Case Study: Sprint in association with CBRE | ESI

- Best Practice in the Use of EMIS
  - 4 million sq ft portfolio implemented FDD
  - \$431,000 cost savings (relative to 2014 baseline)
  - 4.7 million kWh energy savings, 5% of campus electric use





Source: Sprint



Year One Reporting from Smart Energy Analytics Campaign – Participant's Data

As of September 2017

- 48 participants in Campaign with EMIS
- 2300 buildings, 185 M sq ft
- Savings from 15 portfolios reporting (414 buildings, 39 M sq ft)
  - 400,000 MMBtu/year
  - \$9M/year



Year One Reporting from Smart Energy Analytics Campaign – Type of EMIS Installed by Participants





## Year One Reporting from Smart Energy Analytics Campaign – Benefits



EDUCA,

(Participants may select multiple benefits)

Year One Reporting from Smart Energy Analytics Campaign – Energy Savings

### Energy Savings by Participant 15 organizations, 414 buildings, 39 million sq ft





## Year One Reporting from Smart Energy Analytics Campaign – Savings over Time



Percent reduction in participant's energy use, relative to the year before EMIS installation; Gray lines indicate savings for each of 15 participant portfolios, and the red line represents median savings across all participants



## Year One Reporting from Smart Energy Analytics Campaign – Costs



Base cost: Includes EMIS software, installation, and configuration

**Annual labor cost:** Includes time spent by in-house staff, consultants, or service contractors reviewing EMIS reports, identifying opportunities for improvement, and implementing operational measures.

Recurring software cost: Median \$0.01/sq ft



## Smart Energy Analytics Campaign – Current Status

- 64 participants
- 4000+ buildings
- 326M Sq ft
- New recognition awarded to five participants - read about them in Campaign blog <u>smart-energy-analytics.org/blog</u>

## Smart Energy Analytics Campaign

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## Smart Energy Analytics Blog

#### Smart Buildings Roundtable - Surfing the Tsunami



Wednesday, March 7, 2018: Analytics sh Leading building owners came together diagnostics (FDD), energy information sh and challenges around smart buildings ( tsunami of data that comes from smart of March 14, registration can be found here



## **Commissioning Study Update**



## Commissioning Study Update - Background

- The Cost-effectiveness of Commercial Buildings Commissioning (2004), and its update in 2009 is routinely cited by owners and commissioning providers to make the case for implementing Cx in new and existing buildings, and by policymakers as key background for deployment programs
- However, owners, utilities, EE service providers and policy makers desire updated numbers that account for:
  - Advances in commissioning (such as EMIS)
  - Addition of systems being commissioned today (such as the envelope)
  - New building types (such as data centers)



## Commissioning Study Update – Why now?

- Existing utility programs have matured, new programs and program types have emerged that use RCx as a core component.
- Outside of utility programs RCx has grown in popularity
  - High prevalence of RCx occurring in Smart Energy Analytics Campaign portfolios
  - City ordinances have created new stimulus (eg. NY & SF) to understand building performance and improvement opportunities
- New construction Cx is required in some energy codes and in building rating programs



## Commissioning Study Update - Goal

- Quantify energy and co-benefits of Cx for existing buildings and new construction, expanding on existing database of 643 buildings (>100 M sf)
- Identify systems being commissioned, measures identified in the process
- Determine the role/influence of EMIS in supporting commissioning
- Characterize the role and reach of commissioning certifications
- Compare/contrast with prior findings what has changed, stayed the same?



## Commissioning Study Update – Timeline & Stakeholders

- Data for study supplied by Building Commissioning Association members, utilities
- Data collection now closed, analysis of data continues through Summer 2018
- Presentation of results Fall 2018



## **Recommended Resources**

- Primer on Organizational Use of EMIS
- Using EMIS to Identify Top Opportunities for Commercial Building Efficiency
- MBCx Plan Template
- EIS : Technology Costs, Benefit, and Best Practice Uses
- <u>Characterization and Survey of Automated Fault Detection and Diagnostic Tools</u>
- Smart Energy Analytics Campaign
- Success Stories from Campaign



### This concludes The American Institute of Architects Continuing Education Systems Course

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