



Demand Response. Best Practices for Multi-Division, Multi-site Program Implementation

Course Number: CXENERGY1832

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SAMPLE OPTIONAL SLIDE

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Course Description

Years of research have focused on the benefits and challenges demand response implementation has on single buildings and building owners. But little attention has been given to the benefits and best practices for multi-site, large-scale government agencies to participate in demand response programs. Fortunately, more multisite operators with large-scale demand response implementation have emerged. They showcase that the benefits of demand response programs now extended to larger, more specialized infrastructure. This presentation cites the demand response program administered by New York City which provided up to 75MW of grid relief annually and earned revenue over \$22 Million.



Learning Objectives

At the end of the this course, participants will be able to:

1. Understand how to successfully implement demand response programs for new and existing participating sites.

2. Understand the enormous value demand response creates for society and the economy by reducing peak demand and thus reducing energy costs, helping municipalities comply with Clean Air Act requirements (and the concurrent public health benefits associated with that), and enabling utilities to defer costs associated with expanding capacity thus passing along the savings to rate payers and maintain the structural integrity of the electric grid.

3. Explain how to introduce demand response to a non-participating customer. Learn message points such as how building systems can be less stressed by spreading production away from peak periods, how environmental concerns can be abated by reducing peak emissions, and how grid sustainability is enhanced thus facility-level health and safety systems (e.g. critical in health care, food processing, etc.) are hardened.

4. Understand that demand response contributes to civic stability by lessening the chances of black-outs that could create large scale public safety hazards and deprive critical facilities of power to provide life-sustaining services.



DEMAND RESPONSE

Best Practices For Multi-Division, Multi-Site Program Implementation



DEMAND RESPONSE | Complex Government Agencies

Discuss best practices for multi-site, large-scale government agencies to better understand demand response program implementation.

You can make it:

- More successful for existing participating sites
- Easier to introduce to an Agency not participating
- Encourage facility engineering departments' understanding of program options
- More meaningful for employees at every management level (Boots to Suits)

NUENERGEN | Overview

ENERGY CONSULTING + SOLUTIONS NuEnergen is a leading Energy Management firm headquartered in White Plains, NY.

SERVICES

Demand Response | Energy Sourcing | Invoice Auditing | Sustainability Programs

INSTITUTIONAL DR CLIENTS INCLUDE:

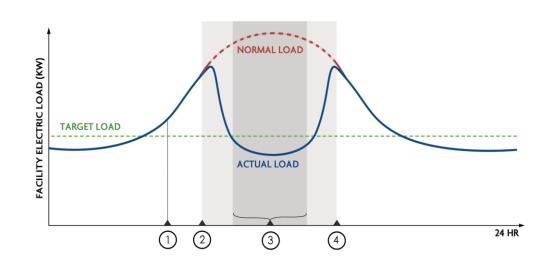
MTA | NY/NJ Port Authority | U.S. General Services Administration (GSA) | U.S. Navy

DEMAND RESPONSE VITALS

- NYISO, PJM, Con Ed, O&R, CenHud
- Over 1000 sites/accounts enrolled today
- C&I, Municipalities, Universities, Hospitals www.nuenergen.com



DEMAND RESPONSE | Overview



TYPES OF ENROLLMENT Onsite Curtailment Onsite Generation

HOW DOES IT WORK?

- Alert sent for demand response event
- 2. Electrical load
 - curtailed/reduced
- 3. Demand response event
- 4. Return to normal operations

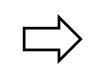
DEMAND RESPONSE | Curtailment Strategies

- HVAC Lowering set point temps by 1-2 degrees F : virtually un-noticeable on hot days.
- HVAC Reducing fan speeds, turning off/reducing package units, HVAC circulation pumps.
- Lighting Reduce lighting in areas that are over lit on peak days (near windows, lobby areas, etc.)
- Elevators Turn off one or two.
- Plug loads- Turn off appliances/non-critical PCs and other energy consuming devices not in use.
- Energy efficiency projects- which lower peak by at least 100kW (represent a one-time/year benefit).
- Onsite generation Long-term retrofit/replacement of generators to satisfy resiliency/DR needs.
- Building Management Systems (BMS)- Centralize process to minimize labor/time.



DEMAND RESPONSE | Financial Details

for every 1000kW pledged



\$10K to \$250 per year

PLUS

LOWERS the risk of POWER

LOSS in the region



www.nuenergen.com

THE CHALLENGE

- Buy-in of various stakeholders to understand and appreciate the value of demand response.
- Deployment of the program to encourage participation without burdening anyone with much additional day-to-day work.

Assess → Document → Educate → Dispatch → Update → Appreciate



LARGE GOVERNMENT | Example

- City of New York: 4,000 Facilities.
- Heat, Light and Power budget of \$750MM/year.
- Facilities: Courts, Maintenance, Police/Fire, Wastewater/Water Supply, Universities, Hospitals, Transportation, Sanitation, Schools and other building types.
- Previous DR Participation Lackluster/Not Structured, Multiple Providers, Confusing, No Cross-agency Coordination.
- Access to Data/Performance Very Slow w/Spreadsheets, Emails.

LARGE GOVERNMENT | Example





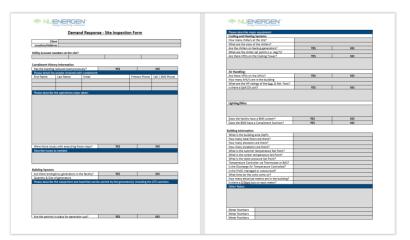
Enrollments - Winter 2013

| Division | Enrollments | Enrolled kW |
|----------|-------------|-------------|
| CUNY | 7 | 1,580 |
| DEP | 1 | 1,200 |
| DOC | 4 | 3,825 |
| DPR | 1 | 400 |
| ННС | 2 | 1,600 |
| NYPD | 2 | 550 |
| | 17 | 9,155 |



DEMAND RESPONSE |Assess

- Meetings with Energy Managers Little DR knowledge.
- NuEnergen performed over 400 onsite visits.
- Collected energy data/accounts/facility notes/engineering documents.
- Every site visited and assessed for demand response capability.
- Facility engineers educated on what DR is (many had never heard of it).





| Demand Response Portal V | | | × | | | | | | | | | | | | |
|--------------------------|---|------------------|-----------|-------------|-----------------|----------|----------|--------|--------|-----|------------|-------|--|-------------|--------|
| Enrollme | nts 🕜 Resource Monitor 🛛 🖡 Portfolio Monitor 🛛 💭 Summary 🖉 Report | 5 | | | | | | | | | | | | | |
| Search | Period: Summer '17 🛞 🗸 Program: NYISO SCR 🔅 |) ~ Network: All | | Method: All | Y RTM: All | ✓ Ø Sh | now All | | | | | | | | Export |
| Division 1 | Resource | ↑ Account # | Program | Network | Period | Enrolled | Baseline | Target | Method | CBL | Last Event | Perf. | RTM | Actions | |
| BPL | Brooklyn Public Library - Central | 690118205310001 | NYISO SCR | J | May'17 - Oct'17 | 100 | 929 | 829 | С | W | 2017-02-23 | 100% | ~ | Lin (E | |
| CUNY | Baruch College | 490118080000000 | NYISO SCR | J | May'17 - Oct'17 | 700 | 4,548 | 3,848 | С | W | 2016-08-25 | 100% | × | in E | |
| CUNY | Borough of Manhattan CC | 490118080200006 | NYISO SCR | J | May'17 - Oct'17 | 100 | 2,437 | 2,337 | С | W | 2017-02-23 | 100% | × | lat 1 | |
| CUNY | Bronx CC | 390118074517002 | NYISO SCR | J | May'17 - Oct'17 | 300 | 2,453 | 2,153 | С | W | 2016-08-25 | 52% | - | Lu i E | |
| CUNY | Brooklyn College | 690118075000005 | NYISO SCR | J | May'17 - Oct'17 | 1,200 | 7,248 | 6,048 | С | W | 2017-02-23 | 100% | × | Lii 1 | |
| CUNY | City College of New York | 490118085800016 | NYISO SCR | J | May'17 - Oct'17 | 510 | 8,834 | 8,324 | С | W | 2017-02-23 | 100% | Image: A second s | <u>ы</u> іΞ | |
| CUNY | College of Staten Island | 790118036000002 | NYISO SCR | J | May'17 - Oct'17 | 700 | 5,616 | 4,916 | С | W | 2017-02-23 | 100% | ~ | in E | |

DEMAND RESPONSE | Document

Protocols mutually agreed upon

- NuEnergen Analysis performed and reported back to Energy Managers
- Realistic protocol guidelines (no compromising of facility's primary mission)
- Proper notification hierarchy (Engineering, Facilities, Executive Management, Energy Managers)Memorialize and enter all data into a centralized portal

DEMAND RESPONSE | Document

- Internal Championing of the programs is critical.
- Key Element- Direct contact information for internal and vendor administrators.

Citywide Administrative Somicor CITYWIDE DEMAND RESPONSE PROGRAM OVERVIEW WHAT IS DEMAND RESPONSE (DR)? • Demand Response is an electricity grid- and utility-run series of programs that offer financial incentives to facilities that can reduce electric load during periods of high stress on the electric grid. DR contributes to maintaining the reliability of New York's power infrastructure. HOW CAN CITY AGENCIES PARTICIPATE IN DR? DCAS has developed a citywide DR contract with vendor NuEnergen (see below). · Agencies should contact DCAS to arrange a NuEnergen audit to assess any City facility that it believes is likely to be able to temporary curtail a portion of its electric load when called on. HOW AGENCIES BENEFIT · Each agency receives revenue earned by its participating facilities, paid out twice a year. Amounts depend on load reduced and rates set by the NY state electricity grid manager (NYISO) and local utility (Con Edison). The more load enrolled, the higher the potential earnings. · Program participation makes facilities eligible for installation of electric load monitoring equipment that allows for around the clock daily load monitoring in near real-time via a web based portal (ENERTRAC) Load reduction contributes to the City's carbon emission reduction goals, and to NYC avoiding brownouts or blackouts caused by extreme weather or supply disruptions. HOW DO PAYMENTS WORK? DCAS receives the revenue on behalf of all participating agencies, and makes an FMS revenue transfer to each agency (agency earnings less vendor and DCAS administration fees) using budget codes established for this purpose. This happens twice a year (following summer and winter enrollment periods where applicable). Agencies receive all DR revenue earned by its facilities (less vendor and DCAS administration fees). NuEnergen and DCAS provide detailed facility level performance and earning reports. DR funds do not expire and may be transferred to next fiscal year by notifying your agency's OMB task force. WHICH CITY FACILITIES ALREADY PARTICIPATE? Hospitals, college campuses, courthouses, sanitation garages, wastewater treatments plants, office buildings, schools, ferry terminals, museums, recreation centers, libraries, labs and more, CONTACT INFORMATION DCAS DEM - Leonid Zolotarev, Billing Programs Administrator; email: lzolotarev@dcas.nyc.gov, office: 212-386-6327 NuEnergen - Anton Nicaj, Senior Client Services Manager; email: anicaj@nuenergen.com, office: 866-977-0901 x 817, cell: 914-258-0784

DEMAND RESPONSE | Educate

- Program Summaries Created –
 Programs Available, Rules,
 Pricing, Call Times, Etc.
- Central Repository for Programs.
- Demonstrates that the programs are structured and not designed to be called often.
- Presented in open forums for questions on programs.

| NYISO SCR (Special Case Resources) | | Con Edison CSRP (Commercial System Relief Program) | Con Edison DLRP (Distribution Load Relief Program) | | | |
|---|--|---|--|--|--|--|
| Туре | Mandatory | Mandatory | Mandatory | | | |
| Notice | 21-hour Advisory and 2-hour Activation | 21-hour Advisory and 2-hour Activation | 2-hour Activation ONLY | | | |
| Reason for deployment | System wide load relief | System wide load relief | Location and contingency based load relief | | | |
| Relief Type | Curtailment & Generator | Curtailment & Generator | Curtailment & Generator | | | |
| Commitment Periods | Summer: May – October Winter: November - April | Summer: May - September | Summer: May – September | | | |
| Pre-Planned Commitment | Yes | Yes | Yes | | | |
| Minimum Hours Called/Season | 1 hour Test | 1 hour Test | 1 hour Test | | | |
| Typical Event Call Times | M – F, 4 to 6 hours call window during normal business hours | M – F, 11am – 11pm (4 hour call window depends on location) | Any Day from 6am – 12am | | | |
| Reservation Payment | Market based capacity payment Up to \$100/KW/period | Most Boroughs: \$18 - \$23/KW/Month St. Island, Westchester: \$6 - \$11/KW/Month | Tier 1 Network: \$18 - \$23/KW/Month Tier 2 Network: \$25 - \$30/KW/Month | | | |
| Revenue Prorated based on performance & reliability Prorate | | Prorated based on performance & reliability | Prorated based on performance & reliability | | | |
| Penalty None | | None | None | | | |



rgen is issuing a "Demand Response Event Activation" for today, Aug 07, 2014 between 5pm and 6pm. This is a 1 hour long event.

MAND RESPONSE ACTIONS ARE REQUIRED

nowledge that you received this message



: http://emd.nuenergen.com/dr/acknowledge/r53e3aabfb8f55#

execute all activities according to your Demand Response Operations Plan. You must participate in order to maintain your standing in the prog

otherwise directed by NuEnergen, this event will be in effect until 6pm. After that time you may return to normal operations.

minder, please see your operations procedures below

3 Hrs Prior to event start time - reduce Chilled Water Loop set point from 42 degrees to 36 degrees
 15 Min Prior to event start time - shut down one of the two 150 ton chillers

- Is Min Prior to event start time sky boxes cooling fans would be turned off
- 4) 15 Min Prior to event start time- all supply and return fans would be turned back by 20% (those on VF! 5) 15 Min After event end time - Return to normal operations

egards, rgen Demand Response Operations <u>@nuenergen.com</u> 7-0901 x810 nce Number: r53e3aabfb8f55

DEMAND RESPONSE | Dispatch

Rapid response necessary (as little as 2-hour notice)

Dispatch notices sent via email, text

Protocols inserted in all emails (easy

reference)

NuEnergen Network Operations Center (NOC)

- On call for help 24x7.
- Monitors acknowledgement responses from emails/texts.
- Calls/follows up with non-responding sites.
- Monitors real-time energy use and calls non-performers.
- Reconciles and creates reporting of
 event performance.





IT'S H🧡T TODAY!

TODAY'S HIGH TEMPERATURE IS PLACING A STRAIN ON OUR ELECTRIC GRID, FOR THIS REASON, TODAY IS AN ELECTRIC DEMAND RESPONSE DAY, OUR BUILDING IS PARTICIPATING IN NEW YORK'S DEMAND RESPONSE PROGRAM.



TO CONSERVE ELECTRICITY AND HELP AVOID BLACKOUTS, OUR BUILDING STAFF MAY BE:

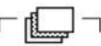


Turning off unnecessary overhead lighting



Reducing elevator service

Increasing space temperature









Lower shades to block the heat of the sun

Turn off computer monitors & other equipment when not in use

Unplug personal electronics, such as coffee makers or cell phone chargers

ACTIONS YOU CAN TAKE TO KEEP THE BUILDING COMFORTABLE FOR EVERYBODY

DEMAND RESPONSE | Dispatch

WHO RESPONDS

Two Responders:

PRIMARY

No response from a

Primary= Facility Not

Responsive

Onsite Facility Personnel/Engineering



SECONDARY

Facilities Management/ Executive Management

DEMAND RESPONSE | Dispatch (Cont'd.)

| | LZ | wed 80/2017 913 AM Leonid Zolotarev (DCAS) <izolotarev@dcas.nyc.gov></izolotarev@dcas.nyc.gov> | | | |
|----|---|---|--|--|--|
| | | Demand Response Con Edison CSRP - Activation - 08/02/2017 | | | |
| То | To Cyril Toussaint; Ruby Cruz; Marcus Lewis; Diana Eusse; Louis Iglhaut | | | | |
| Cc | Cc Sergey Shabalin (DCAS); Susan Cohen (DCAS); Anton Nicaj | | | | |
| 0 | 1) This message was sent with High importance. | | | | |

DR Poster - IT'S HOT TODAY.PDF *

+ Get more add-ins

Attention Health+Hospitals team!

NuEnergen is issuing a "DEMAND RESPONSE EVENT ACTIVATION NOTICE" for Con Edison CSRP Program participating facilities for TODAY, AUGUST 2, 2017. This is a 1 hour long event/test with test times varying for each facility. Below please see specific test/event times for your agency participating facilities.

| | Division Resource | | Account # | Program | Network |
|-----|-------------------|-------------------|---|------------|------------|
| - [| HHC | Bellevue Hospital | 490118132000016 | ConEd CSRP | W2 2pm-3pm |
| - [| HHC | Harlem Hospital | 490118131000009 490118131100007 490118136020002 | ConEd CSRP | W3 4pm-5pm |

Please make sure all enrolled facilities execute all activities according to their respective Demand Response Operations Plans. THIS IS A MANDATORY EVENT. Enrolled facilities must participate in order to maintain standing in the program. A list of your agency's enrolled facilities can be found in 'DEMAND RESPONSe' section of ENERTRAC Portal - https://emd.nuenergen.com/et.

To achieve maximum event performance, site specific Event Protocols (Operation Plans) MUST BE FOLLOWED. Protocols are embedded in NuEnergen notices to each facility and can also be found on the Portal. Please have facility managers review DR protocols and verify contact information prior to the event.

Facilities with real-time metering capabilities should take every opportunity to monitor event performance **'UK**' in 'DEMAND RESPONSE' section of **ENERTRAC**. Use 'Portfolio Monitor' to monitor performance of entire agency portfolio; use 'Resource Monitor' to monitor performance of individual resources. Realtime data is an invaluable tool during DR events to help your meet LODB performance should be added by a standard be added by a standard by

In order to contribute to a system wide grid relief, it is also recommended to implement agency wide temporary load reduction measures by advising staff to turnoff or unplug unnecessary equipment, appliances and electronics; reduce lighting to minimal levels; increase space temperatures; close blinds and window coverings. Please distribute the attached Demand Response flyer throughout your facilities.

Should you have any questions, please do not hesitate to contact me or NuEnergen (Anton Nicaj, anicaj@nuenergen.com, office: 866-977-0901 x817, mobile: 914-258-0784; Demand Response hotline: 866-977-0901 x810).

Leonid Zolotarev | Billing Programs Administrator: Energy Budget, Supply and Reporting P: (242) 386-5327 [F: (242) 686-3160 | Ecolotarev/Riccas.nvc.cov Construction of the Construction

Like us on Facebook

Thank you,

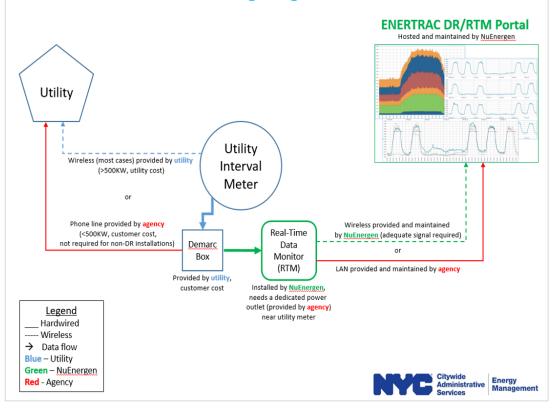
Energy Managers get involved Gives proper guidance and ensures the programs are still fresh/relevant when facilities are dispatched.

DEMAND RESPONSE | Update

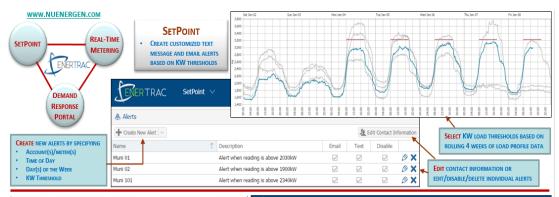


- Portal- Seasonal Reporting of Enrollments
- Real-Time Metering
- Performance Reporting
- Transparency

Generic Real-Time Metering Diagram



DEMAND RESPONSE | Update



| DEMAND RESPONSE PORTAL • VIEW CURRENT AND HISTORICAL ENROLLMENTS, PERFORMANCE AND PAYMENT REPORTS | ERTRAC Demand Response Portal V |
|--|--|
| REVIEW OPERATIONS AND COMMUNICATIONS EVENT PROTOCOLS MONITOR REAL-TIME PERFORMANCE DURING EVENTS ON PORTFOLIO OR RESOURCE LEVEL | Errollments © Resource Monitor JF Portfolio Monitor Summary 🖸 Reports |
| SELECT 'RESOURCE MONITOR' TO VIEW RESOURCE SPECIFIC PROGRAM DETAILS AND TO MONITOR EVENT PERFORMANCE ON RESOURCE LEVEL ON PORTFOLIO LEVEL | Period: Winter '15 ✓ Program: SCR ✓ Method: All ✓ D↑ Resource ↑ Acc Prog Period E Ba Ta Meth Last E Per Actions DCAS 120-55 Queens Blvd 290 SCR Nov/15 10 464 454 C 2015 99% dat |
| Errollments O Resource Monitor Fortfolio Monitor Summary Reports | DCAS 280 Broadway - Sun B 490 SCR Nov/15 100 471 371 C 2015 100% Im Im DCAS 330 Jay Street - Brook 690 SCR Nov/15 200 1,663 1,463 C 2015 100% Im |
| ≣ _R Resources with Real-Time Meters | A No acrose event and a cross |
| Division | NW RTM to CLICK FOR REAL-TIME CHART - PAST EVENT PERFORMANCES - SITE SPECIFIC EVENT PROTOCOLS |
| CUNY Medgar Evers College 1,090% 0 20 B CUNY Queens College 261% 0 100 | 712 W 7 30 W 7 3 |
| E CUNY York College 0% 200 200 ID DCA American Museum of Na 0% 100 100 | 1.740 <u>L</u> COLOR CODED |
| 생생산 . NUC N 중 100 중 100 중 100 360 360 360 360 360 360 360 360 360 3 | 1,668 W ✓ SHORTFALL INDICATOR |

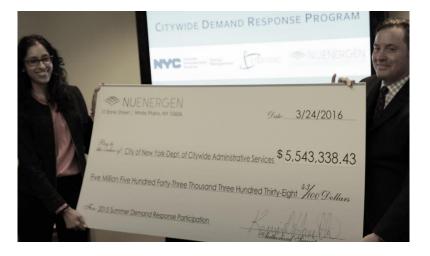
All relevant data in one portal

- Encourages logging in
- One-stop shop
- Email address is login
- Instant password resets
- RTM data updates every 5

mins

DEMAND RESPONSE Appreciate

- Recognition Ceremonies.
- Additional capital funds provided to good performers.

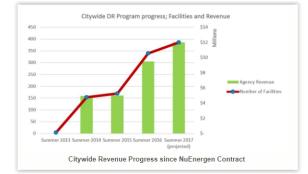


- Check presentations.
- NuEnergen Semi-Annual updates (state of DR and the City participation).
- Ongoing training and encouragement.



DEMAND RESPONSE PROGRAM | Results

- Over 400 facilities participating (up from 17 in 2013).
- Over 75 MW in Summer 2017 (up from <10MW in 2013).
- 22 Agencies and Orgs participating (up from 6).
- 300 facilities with Real-Time DR Meters deployed (up from 0 in 2013).
- Won Program Pacesetter 2017 Award given by Peak
 Load Management Association.







FEATURE

How New York City expects to save 75 MW this summer through demand response

The city's complex demand management program just registered its 400th facility and is looking to expand further

AUTHOR Robert Walton @TeamWetDog Sergey Shabalin, the director of billing programs and analytics for New York City's Department of Citywide Administrative Services (DCAS), has a message for utilities upstate: "Come talk to us about demand response."

PUBLISHED June 28, 2017 New York City has been developing its demand response program for years — just last summer it achieved 58 MW of reduced municipal load, bringing in about \$10 million in revenue. While the bulk of the city's operations are in Consolidated Edison's territory, it has some demand in the territories of Orange & Rockland, Central Hudson and NYSEG in the north of the state that it would like harness.

DEMAND RESPONSE PROGRAM | Results

http://www.utilitydive.com/news/how-new-york-cityexpects-to-save-75-mw-this-summer-through-demandresponse/446063 DEMAND RESPONSE PROGRAM | Results

City of New York's Municipal Demand Response Program. City of New York's Municipal Demand Response Program. The City's program encompasses over 340 facilities across 20 city agencies and organizations. For summer 2016 period, the program reduced over 58 MW, over 10% of load of the locations engaged, which comprise 40% of the City's municipal peak load. Recent achievements include consistent 100% portfolio performance and over \$9.5M in summer 2016 revenue.

http://blog.nuenergen.com/plma-pressrelease

energy energyNYC @energy_NYC

NYC DEM's **#DemandResponse** Program is proud to be recognized in the 14th PLMA Awards in Nashville, TN! What a way to kick off **#EarthMonth**

Follow



11:29 AM - 5 Apr 2017

www.nuenergen.com

DEMAND RESPONSE PROGRAM | Key Takeaways

- No organization is too complex for implementation.
- Align incentives (financial and otherwise) across the organization to encourage program participation.
- Communicate up, down & across management levels.
- Provide meaningful information easily understood by the lay person.
- Celebrate successes, foster more.



DEMAND RESPONSE PROGRAM | Get Started

- Energy Managers Start with the basics before anyone else is involved.
- Gather basic data about each facility.
- Facility Use ex. Office, Lab, Training, Living Quarters, Repair Depot, Etc.
- Basic Monthly kW/kWh data (12 months of bills/bill data sufficient).
- Prior DR participant previous protocols if they exist.
- Onsite Generation Generators onsite and loads (if known).
- Proper Contract Vehicle In Place (Good news, existing DLA contract vehicle).

Choose the provider you are most comfortable with and has the expertise you seek www.nuenergen.com



This concludes The American Institute of Architects Continuing Education Systems Course



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